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ABRIDGED PROSPECTUS

Dated: June 23, 2026

Please read Section 26 and 32 of The Companies Act, 2013
100% Book Built Issue

VINIT MOBILE LIMITED

Corporate Identification Number: U51100GJ2011PLC065617

Registered Office		Corporate Office	Contact Person	Email and Telephone	Website
Plot no. 358, Ground, 1st & 2nd floor, Gopal Nagar, Bamroli Althan Expressway, Pandesara, Surat, Gujarat – 394221		N.A.	Ms. Mansi Jain, Company Secretary and Compliance Officer	Email: compliance@vinitmobile.com Telephone: +91 9227984148	www.vinitmobile.com
OUR PROMOTERS: MR. VINIT JALAN AND MRS. SHWETA JALAN					
DETAILS OF ISSUE TO PUBLIC					
TYPE	FRESH ISSUE SIZE	OFS SIZE	TOTAL ISSUE SIZE	ELIGIBILITY	
Fresh Issue	Up to 21,60,000 Equity Shares at the Issue Price of ₹ [●] each aggregating ₹ [●] Lakhs	N.A.	Up to 21,60,000 [Equity Shares at the Issue Price of ₹ [●] each aggregating ₹ [●] Lakhs	The issue is being made pursuant to Regulation 229(1) of Chapter IX of SEBI (ICDR) Regulations 2018 as amended (“SEBI ICDR Regulations”). As the Company's post issue paid up capital is less than or equal to ₹ 1,000.00 Lakhs.	
DETAILS OF ISSUE FOR SALE AND THEIR AVERAGE COST OF ACQUISITION – NOT APPLICABLE AS THE ENTIRE ISSUE CONSTITUTES FRESH ISSUE OF EQUITY SHARES					
RISKS IN RELATION TO THE FIRST ISSUE					
This being the first public Issue of our Company, there has been no formal market for the securities of our company. The face value of the Equity Shares is ₹ 10/- each and the Issue Price is [●] times of the face value of the Equity Shares. The Floor Price, Cap Price and Issue Price determined by our Company, in consultation with the Book Running Lead Manager, on the basis of the assessment of market demand for the Equity Shares by way of the Book Building Process, as stated under “Basis for Issue Price” on page 108 of the Red Herring Prospectus, should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active and/or sustained trading in the Equity Shares or regarding the price at which the Equity Shares will be traded after listing.					
GENERAL RISKS					
Investments in Equity and Equity-related securities involve a degree of risk and Investors should not invest any funds in the Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, Investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the issue have not been recommended or approved by the Securities and Exchange Board of India (“SEBI”), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the Investors is invited to “Risk Factors” on page 23 of the Red Herring Prospectus.					
ISSUER’S ABSOLUTE RESPONSIBILITY					
Our Company, having made all reasonable inquiries, accepts responsibility for and confirms that the Red Herring Prospectus contains all information with regard to our Company and the Issue, which is material in the context of the issue , that the information contained in the Red Herring Prospectus is true and correct in all material aspects and is not misleading in any material respect, that the opinions and intentions expressed herein are honestly held and that there are no other facts, the omission of which makes the Red Herring Prospectus as a whole or any of such information or the expression of any such opinions or intentions misleading in any material respect.					
LISTING					
The Equity Shares Issued through the Red Herring Prospectus are proposed to be listed on Emerge Platform of National Stock Exchange of India Limited (“NSE or NSE EMERGE”) in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018 as amended from time to time. Our Company has received “In-Principle” approval from the National Stock Exchange of India Limited (“NSE”) for using its name in the Issue document for the listing of the Equity Shares, pursuant to letter dated March 17, 2026, letter no. NSE/LIST/6596. For the purpose of this Issue, the Designated Stock Exchange will be NSE Emerge.					
BOOK RUNNING LEAD MANAGER TO THE ISSUE					
Name and Logo		Contact Person		Email & Telephone	
		Mr. Alok Prasad / Mr. Sandeep Mishra		Telephone Number: 022 6517 3315 / 3316 Email Id: merchantbanking@comfortsecurities.co.in	
REGISTRAR TO THE ISSUE					
Name and Logo		Contact Person		Email & Telephone	
		Mr. Babu Rapheal		Email Id: ipo@bigshareonline.com Telephone Number: 022-6263-8200	
ISSUE PROGRAMME					
BID / ISSUE OPENS ON:			Tuesday, June 30, 2026		
BID / ISSUE CLOSES ON ^{(1) (2)}			Thursday, July 02, 2026		

⁽¹⁾ Our Company, in consultation with the BRLM, may consider closing the Bid/Issue Period for QIBs, one Working Day prior to the Bid/Issue Closing Date in accordance with the SEBI ICDR Regulations.

⁽²⁾ UPI mandate end time and date shall be at 5:00 pm on the Bid / Issue Closing Date

Note - Our Company in consultation with the Book Running Lead Manager has decided that there will be no participation by the Anchor Investors.

IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS



(Please scan this QR code to Red Herring Prospectus and Abridged Prospectus)

The following is a general summary of certain disclosures in the Red Herring Prospectus and the terms of the Issue and is not exhaustive, nor does it purport to contain a summary of all the disclosures in the Red Herring Prospectus or all details relevant to prospective investors. This summary should be read in conjunction with, and is qualified in its entirety by, the more detailed information appearing elsewhere in the Red Herring Prospectus, which is available at the website of Securities and Exchange Board of India (“SEBI”) at www.sebi.gov.in at the website of National Stock Exchange Limited (“NSE”, “Stock Exchanges”) at <https://www.nseindia.com/> respectively, at the website of the Company at www.vinitmobile.com and the website of the Book Running Lead Managers at www.comfortsecurities.co.in

References below to page numbers are to page numbers of the Red Herring Prospectus dated June 23, 2026. Unless otherwise specified all capitalized terms used herein and not specifically defined bear the same meaning as ascribed to them in the Red Herring Prospectus

SUMMARY OF THE PRIMARY BUSINESS

Company Overview: Our Company currently based in Surat district of Gujarat and Jaipur district of Rajasthan and operates in the multi-brand mobile retail segment, offering mobile phones, tablets, and related accessories. While our Company was incorporated earlier, its current business operations commenced in FY 2022–23 after a change in management. As on the date of this Red Herring Prospectus, the Company manages 35 Company-owned retail stores across Surat district and Jaipur district, including locations such as Pandesara, Kadodara, Sachin, Amroli, Hazira, Sayan, Saroli, Nilgiri and Jaipur.

Product Offerings: Our Company is engaged in the retail sale of mobile phones from multiple mobile handset brands operating in India, including Apple, OnePlus, Motorola, Samsung, Realme, Xiaomi, OPPO, Vivo, and others. Our Company procures mobile phones from authorized distributors and maintains inventory across various models and price ranges, based on market demand and availability.

Our Company retails a range of mobile and tablet accessories through its retail outlets. Such accessories include memory cards, mobile adapters, charging cables, Bluetooth earphones, portable speakers, Bluetooth speakers, power banks, smartwatches, smartbands, and headphones, including wired and wireless variants. These products are sourced from authorized suppliers and are sold across the Company’s retail stores.

Segment reporting details and their revenue contribution for the reporting periods in a tabular form:

The Company is engaged in the business of retail of Mobile Phone & Accessories. There are no separate reportable segments. For further details, please see “*Restated Financial Information*” –on page 200 of the Red Herring Prospectus.

Key Geographies

The Company’s revenue from operations is geographically well diversified, with a presence across 35 retail outlets across Surat and Jaipur District.

Revenue from Top 10 Customers: -

Particulars	For Period ended December 31, 2025	Financial Year 2025	Financial Year 2024	Financial Year 2023
Top 2 (two) Customer	753.93	466.99	243.06	N.A.
% of revenue from operation	13.62	7.78	8.51	N.A.
Top 5 (five) Customer	1305.39	955.94	298.92	N.A.
% of revenue from operation	23.58	15.94	10.47	N.A.
Top 10 (ten) Customer	1619.36	1,391.06	335.65	N.A.
% of revenue from operation	29.25	23.19	11.75	N.A.

**Data of Customers for FY 2022-23 is unavailable with the company as company had transaction of purchase and sale of sim cards only. As certified by M/s R V D & Co., Chartered accountants, Peer Review Auditor of our Company, by way of their certificate dated June 15, 2026*

Our Location Presence

Vinit Mobile Limited operates retail stores in Surat district of Gujarat and in Jaipur district of Rajasthan through 35 Company retail outlets. These stores are managed across various locations and clusters, including Pandesara, Sachin, Kadodara, Amroli, Hazira, Saroli, Nilgiri, Sayan and Jaipur. For further details, see “*Our Business*” on page 138 of the Red Herring Prospectus.

Business Strength

- Company Owned Company Operated Stores (COCO)
- Experienced Promoters and Management Team
- Multi-Brand Retailing and Partnership Opportunities
- Extensive Distribution Network in Surat
- Strategic Store Locations and Customer Experience
- Financial arrangements
- Innovative gift baskets to attract customers
- Centralized Inventory Management System
- Employee Training and After-Sales Assistance

Business Strategies

- Company Owned Company Operated Stores
- Finance-First Selling
- Digital Transformation
- Omni-Channel Commerce
- Localized Promotions and Staff Development

For further details, please refer to the chapter titled “*Our Business*” beginning on page 138 of the Red Herring Prospectus

SUMMARY OF THE INDUSTRY

The “**Mobile Phone and Accessories retail Distribution Industry**” is supported by favourable global and domestic economic trends, increasing urbanisation, rising disposable incomes, and strong consumer spending. India continues to be one of the fastest-growing major economies, driven by robust infrastructure development, digitalisation, and a large working-age population. Expanding smartphone adoption, increasing demand for connected devices, and growing consumption in Tier II and Tier III cities are expected to drive sustained growth in the industry. These macroeconomic and demographic factors provide a strong foundation for the long-term growth of the mobile phone and accessories retail distribution market.

(Source – Infomercials Analytics & Research Pvt. Ltd)

For detailed information on the industry please refer to “*Industry Overview*” beginning on page 119 of this Red Herring Prospectus.

PROMOTERS OF THE ISSUER COMPANY

The Promoters of our Company are Mr. Vinit Jalan and Mrs. Shweta Jalan.

Mr. Vinit Jalan, is the Chairman, Managing Director, and one of the Promoter of our Company. He completed his secondary education from Gujarat Secondary Education Board, Gandhinagar. He has been associated with the Company since January 22, 2020, and was appointed as Managing Director on September 22, 2025. Prior to joining the Company, he was actively involved in the operations of sole proprietorship i.e. Vinit Mobile, through which he gained significant

experience in business management and operations. He has more than fifteen (15) years of experience in the line of business in which our Company operates. He has been instrumental in taking major policy decision of the Company and plays a key role for setting the Company's overall direction. Additionally, he oversees the Company's marketing and branding strategies and helps the Company to increase market reach and customer engagement.

Mrs. Shweta Jalan, aged 39, is the Non-Executive Director and one of the Promoters of our Company. She holds a bachelor's degree of Commerce from the University of Delhi. She has been associated with the Company since January 22, 2020. She has more than five (5) years of experience in the line of business in which our Company operates. Her role in our Company is to review and monitor implementation of strategic plans, capital allocation and internal control mechanisms.

For details in respect of our Promoters, please refer to the chapter titled **"Our Promoters and Promoter Group"** beginning on page 193 of the Red Herring Prospectus.

OBJECT OF THE ISSUE

This Issue comprises of Fresh Issue of up to 21,60,000 Equity Shares by our Company aggregating to ₹ [●] Lakhs.

Our Company proposes to utilize the Net Proceeds from the Fresh Issue towards funding the following objects:

- 1. Set up of New Stores** - Proceeds will be utilized to establish new retail stores across strategic locations to enhance market presence and drive revenue growth.
- 2. Working Capital** Funds will support day-to-day operational requirements, including inventory, vendor payments, and other short-term financial obligations.
- 3. General Corporate Purposes** To meet general business needs such as brand development, technology upgrades, and other strategic initiatives to support overall growth.

(Collectively, referred to herein as the **"Objects of the Issue"**)

We Propose to utilize the Net Proceeds in the manner set forth in the table below:

(₹ in Lakhs)			
Sr. No.	Particulars	Estimated Amount	% of Net Proceeds
1.	Set up cost of New Stores	62.05	[●]
2.	Working Capital	2,374.85	[●]
3.	General corporate purposes	[●]	[●]
	Total*	[●]	[●]

**The amount to be utilised for general corporate purposes will not exceed fifteen percent(15%) of the amount being raised by our Company or ₹ 10 Crores, whichever is less in accordance with Regulation 230(2) of the SEBI ICDR Regulation, 2018 read along with SEBI ICDR (Amendment) Regulations, 2025.*

**To be finalised upon determination of the Issue Price and updated in the Prospectus prior to filing with the RoC*

For further details, please refer to the chapter titled **"Objects of the Issue"** on page 98 of the of the Red Herring Prospectus.

PRE-ISSUE AND POST-ISSUE SHAREHOLDING OF OUR PROMOTERS, MEMBERS OF OUR PROMOTER GROUP AND ADDITIOANL TOP 10 SHAREHOLDERS

Particulars	Pre-Issue shareholding as at the date of Advertisement / as on date of Red Herring Prospectus		Post-Issue shareholding as at Allotment [#]			
	Number of Equity Shares	Share holding (%)	At the lower end of the Price Band (₹ [●])		At the upper end of the Price Band (₹ [●])	
			Number of Equity Shares	Share holding (%)	Number of Equity Shares	Share holding (%)

A. Promoters						
Mr. Vinit Jalan	19,96,980	49.80%	[●]	[●]	[●]	[●]
Mrs. Shweta Jalan	14,35,580	35.80%	[●]	[●]	[●]	[●]
Sub Total (A)	34,32,560	85.60%	[●]	[●]	[●]	[●]
B. Promoter Group						
Mrs. Ranjana Jalan	2,80,700	7.00%	[●]	[●]	[●]	[●]
Mr. Ravishankar Jalan	2,80,700	7.00%	[●]	[●]	[●]	[●]
Mrs. Vandana Agarwal	4,010	0.10%	[●]	[●]	[●]	[●]
Mrs. Vijaya Todi	4,010	0.10%	[●]	[●]	[●]	[●]
Sub Total (B)	5,69,420	14.20%	[●]	[●]	[●]	[●]
C. Top 10 Shareholders (other than A & B above)						
Mr. Lichhaman Ram Murarka	4,010	0.10%	[●]	[●]	[●]	[●]
Mr. Gourav Murarka	4,010	0.10%	[●]	[●]	[●]	[●]
Sub Total (C)	8,020	0.20%	[●]	[●]	[●]	[●]
Grand Total (A+B+C)	40,10,000	100%	[●]	[●]	[●]	[●]

Based on the Issue price of ₹ [●] and subject to finalization of the basis of allotment.

SUMMARY OF RESTATED FINANCIAL INFORMATION

Following are the details as per the restated financial statements for the period ended on December 31, 2025 and financial years ended on March 31, 2025, March 31, 2024 and March 31, 2023:

(₹ in Lakhs)

SR. NO.	Particulars	As on December 31, 2025	FY 2024-25	FY2023-24	FY 2022-23
1	Share capital	401.00	1.00	1.00	1.00
2	Net Worth	971.14	460.25	70.04	(1.95)
3	Revenue	5,536.22	5,998.86	2,856.32	0.22
4	EBITDA	753.13	571.78	104.67	(0.04)
5	Profit After Tax	510.89	390.21	71.99	(0.06)
6	Basic Earnings Per Share	12.74	9.73	1.80	-
7	Diluted Earnings Per Share	12.74	9.73	1.80	-
8	Return On Equity	52.61%	84.78%	102.79%	-
9	Net Asset Value Per Equity Share	24.22	11.48	1.75	(0.50)
10	NAV per Equity Shares (based on Weighted Average Number of Shares with Bonus issue effect)	24.22	11.48	1.75	(0.05)
11	Total Borrowings	606.80	303.67	310.49	3.37
12	Cash Flow From Operating Activities	(276.30)	220.92	(282.91)	0.02
13	Cash Flow From Investing Activities	(27.87)	(63.27)	(5.34)	-
14	Cash Flow From Financing Activities	251.34	(48.59)	299.18	-

For further details, please refer to the chapter titled “*Restated Financial Statements*” beginning on page 200 of the Red Herring Prospectus.

SUMMARY OF KEY PERFORMANCE INDICATORS

(₹ in Lakhs)

Sr. No.	Particulars	For the period ended 31st December 2025*	31st March 2025	31st March 2024	31st March 2023
1	Revenue from Operations (₹ in lakhs)	5536.22	5,998.86	2,856.32	0.22
2	Total income (₹ in lakhs)	5601.25	6062.66	2859.03	0.22
3	Earnings before Interest, Tax, Depreciation and Amortization (EBITDA) (₹ in lakhs) ^(a)	753.13	571.78	104.67	-0.04
4	EBITDA Margins (%) ^(b)	13.60%	9.53%	3.66%	-
5	Profit after Tax (PAT) (₹ in lakhs)	510.89	390.21	71.99	-0.06
6	PAT Margins (%) ^(c)	9.12	6.44%	2.52%	- %
7	Cash Profit after Tax (₹ in lakhs) ^(d)	530.60	399.25	71.99	-0.06
8	Current Ratio ^(e) (In times)	1.58	1.46	1.16	4.71
9	Net Worth ^(f)	971.14	460.25	70.04	-1.95
10	Debt-Equity Ratio ^(g) (In times)	0.62	0.66	4.43	-
11	Return on Equity (%) ^(h)	52.61%	84.78%	102.79%	-
12	Return on Capital Employed (%) ⁽ⁱ⁾	46.48%	73.66%	27.51%	-

As certified by M/s R V D & Co., Chartered accountants, Peer Review Auditor of our Company, by way of their certificate dated June 15, 2026.

*Not Annualized.

Notes:

- EBITDA has been calculated as a sum of profit before tax, finance costs and depreciation and amortization.
- EBITDA Margins is calculated as EBITDA divided by Revenue from Operations.
- PAT Margins (%) is calculated as Profit After Tax carried to balance sheet divided by Total Income.
- Cash Profit After Tax is calculated as a sum of Profit After Tax to balance sheet and Depreciation and Amortisation as per Restated Financial Statements.
- Current Ratio is calculated as Total Current Assets divided by Total Current Liabilities.
- Net worth is calculated as Equity Share Capital plus Reserve and Surplus.
- Debt-Equity Ratio is calculated as Total Debt divided by Net-Worth as per Restated Financial Statements. Total Debt is calculated as a sum of Long-Term Borrowings and Short-Term Borrowings (including current maturity of long-term borrowings).
- Return on Equity is calculated as Restated profit after tax carried to balance sheet for the year divided by net worth.
- Return on Capital Employed is calculated as Earnings Before Interest and Tax divided by Capital Employed. Capital employed is calculated as sum of net worth and Long-Term Borrowings and Short-Term Borrowings.

For further details, please refer to the chapter titled “**Basis for Issue Price**” beginning on page 108 of the Red Herring Prospectus.

RISK FACTOR

The above-mentioned risks are the top 10 internal risk factors as per the Red Herring Prospectus:

- The Promoter was engaged in a similar line of business through proprietorship firms prior to starting the business of the company
- Opening and closing stores is a regular part of Company’s business and depends mainly on how much revenue each store generates.
- We are facing challenge in obtaining registration under Gujarat Shops and Establishments Act, 2019 for 4 (Four) of our premises owing to property tax issue on behalf of original owner. In case of our inability to obtain, renew or maintain the statutory and regulatory licenses, permits and approvals required to operate our business it may have a material adverse effect on our business.
- Our Company’s business is highly dependent on the brand recognition and reputation of the products we Issue. Any failure to maintain or enhance the image of these brands could have a material adverse effect on our business, financial condition, and results of operations.
- Our Restated Financial Information are prepared and signed by the Peer Review Auditor who is not Statutory

Auditors of our Company as required under the provisions of ICDR.

6. Our Company is significantly dependent on a limited number of suppliers for the procurement of products. Any disruption, delay, or termination of business relationships with one or more of these key suppliers could adversely affect our ability to maintain inventory levels, fulfill customer demand, and operate efficiently.
7. Our business is primarily focused on the distribution of telecom products, such as mobile devices, accessories, and related gadgets, which leaves us vulnerable to risks due to the lack of diversification in our product offerings.
8. Dependence on Brand Partner Employees at Retail Stores of the Company.
9. Our operations and revenues are limited to and concentrated in the geographical region of the State of Gujarat. In the State of Gujarat also our business revenue is generated mainly from one district viz., Surat. Any adverse development affecting our operations in this region or any saturation could have an adverse impact on our business, financial condition and results of operations.
10. Our business is dependent on high volume sales.

For further details, please refer to the chapter titled **“Risk Factors”** beginning on page 23 of the Red Herring Prospectus.

THE DETAILS OF WEIGHTED AVERAGE COST OF ACQUISITION OF SHARES FOR PROMOTERS

The weighted average cost of acquisition of Equity Shares of our Promoters (including our Promoter Selling Shareholders), are as follows:

Name of the Promoters	Equity shareholding as on the date of this Red Herring Prospectus	Average cost of Acquisition per Equity Share (in ₹)
Mr. Vinit Jalan	19,96,980*	0.025
Mrs. Shweta Jalan	14,35,580**	0.035

*Out of 19,96,980 equity shares 19,92,000 equity Shares were acquired by way of bonus allotment

**Out of 14,35,580 equity shares, 14,32,000 equity shares were acquired by way of bonus allotment

As certified by R V D & Co., Chartered Accountants, by way of their certificate dated June 15, 2026 vide UDIN: 26174550QKWNNY1283

BOARDS OF DIRECTOR AND KEY MANAGERIAL PERSONNEL

Sr. No.	Name	Designation (Independent / Wholetime / Executive / Nominee)
Board of Directors		
1.	Mr. Vinit Jalan	Chairman and Managing Director
2.	Mrs. Shweta Jalan	Non-Executive Director
3.	Mr. Vinay Tailor	Independent Director
4.	Mr. Sanjay Vegad	Independent Director
5.	Mr. Aditya Patel	Independent Director
Key Managerial Personnel		
7.	Mr. Himanshu Modi	Chief Financial Officer
8.	Ms. Mansi Jain	Company Secretary and Compliance Officer

AUDITORS QUALIFICATIONS

There are no audit qualifications which have not been given effect in the Restated Financial Statements.

SUMMARY TABLE OF OUTSTANDING LITIGSTIONS

Name of Entity	Criminal Proceedings	Tax Proceedings	Statutory or Regulatory Proceedings	Disciplinary actions by the SEBI or Stock Exchanges against our Promoters	Material Civil Litigations	Aggregate amount involved (₹ in Lakhs)
Company						
By the Company	Nil	Nil	Nil	Nil	Nil	Nil
Against the Company	Nil	1	Nil	Nil	Nil	0.07
Directors						
By our Directors	Nil	Nil	Nil	Nil	Nil	Nil
Against the Directors	Nil	Nil	Nil	Nil	Nil	Nil
Promoters						
By Promoters	Nil	Nil	Nil	Nil	Nil	Nil
Against Promoters	Nil	Nil	Nil	Nil	Nil	Nil
KMPs/ SMPs who are not promoters and/or Directors						
By our KMPs & SMPs	Nil	Nil	Nil	Nil	Nil	Nil
Against the KMPs & SMPs	Nil	Nil	Nil	Nil	Nil	Nil
Group Companies						
By Group Companies	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Against Group Companies	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

For further details, please refer to the chapter titled ***“Outstanding Litigations and Material Developments”*** beginning on page 271 of the Red Herring Prospectus.

DECLARATION BY THE COMPANY

We hereby declare that all relevant provisions of the Companies Act, 1956, the Companies Act, 2013 and the guidelines/regulations issued by the Government of India or the guidelines/regulations issued by the Securities and Exchange Board of India, established under Section 3 of the Securities and Exchange Board of India Act, 1992, as the case may be have been complied with and no statement made in the Red Herring Prospectus is contrary to the provisions of the Companies Act, 1956, the Companies Act, 2013, the Securities and Exchange Board of India Act, 1992 or rules made or guidelines or regulation issued there under, as the case may be. We further certify that all statements in the Red Herring Prospectus are true and correct.